



Client: _____ Signature _____

Responsible Party (if applicable) _____ Signature _____

Caregiver: _____ Signature _____

Nurse: _____ Signature _____

Visit Date: _____ Start Time: _____ End Time: _____ Services PCA HHA HMK ACS COM

Caregiver Present Yes No Visit Type: Phone In-Home/Face to Face RES RN/LPN Other: _____

Observed	On care Plan	Task	Observed	On care Plan	Task
<input type="checkbox"/>	<input type="checkbox"/>	Vitals	<input type="checkbox"/>	<input type="checkbox"/>	Modified diet—type: _____
<input type="checkbox"/>	<input type="checkbox"/>	Behavioral Management	<input type="checkbox"/>	<input type="checkbox"/>	Feeding a choking prone client
<input type="checkbox"/>	<input type="checkbox"/>	Transfers / Ambulation	<input type="checkbox"/>	<input type="checkbox"/>	Bathing / Grooming / Hygiene
<input type="checkbox"/>	<input type="checkbox"/>	Non-ambulatory transfers / Mobility	<input type="checkbox"/>	<input type="checkbox"/>	Hair care / Skin care / Oral care
<input type="checkbox"/>	<input type="checkbox"/>	Wound dressing and care	<input type="checkbox"/>	<input type="checkbox"/>	Nail care (Not including trimming)
<input type="checkbox"/>	<input type="checkbox"/>	Bowel and bladder control devices	<input type="checkbox"/>	<input type="checkbox"/>	Dressing
<input type="checkbox"/>	<input type="checkbox"/>	Disposal of contaminated materials	<input type="checkbox"/>	<input type="checkbox"/>	Catheter care- Type: _____
<input type="checkbox"/>	<input type="checkbox"/>	Handling wound dressing supplies, needles, syringes, razor blades	<input type="checkbox"/>	<input type="checkbox"/>	Infection Control: Handwashing, use of protective equipment: gloves, mask, gown
<input type="checkbox"/>	<input type="checkbox"/>	Disinfecting reusable equipment	<input type="checkbox"/>	<input type="checkbox"/>	Interaction / Socialization
<input type="checkbox"/>	<input type="checkbox"/>	Disinfecting environmental surfaces	<input type="checkbox"/>	<input type="checkbox"/>	Meal Preparation
<input type="checkbox"/>	<input type="checkbox"/>	ROM w/ orders	<input type="checkbox"/>	<input type="checkbox"/>	Shopping, Transportation, and Escort
<input type="checkbox"/>	<input type="checkbox"/>	Positioning	<input type="checkbox"/>	<input type="checkbox"/>	Basic housekeeping
<input type="checkbox"/>	<input type="checkbox"/>	Exercise program w/ orders	<input type="checkbox"/>	<input type="checkbox"/>	Laundry
<input type="checkbox"/>	<input type="checkbox"/>	Provide Medication time reminders	<input type="checkbox"/>	<input type="checkbox"/>	Others: _____

- Is there presence of client specific medical equipment? Yes No If Yes, list: _____
- Is there presence of Disease? Yes No Infection present? Yes No
- Vulnerability Care Plan reviewed with the caregiver? Yes No
- Does the caregiver follow the Client Care Plan? Yes No
- Does the caregiver inform the nurse supervisor of client needs and conditions in a timely manner? Yes No
- Does the caregiver document the services provided appropriately? Yes No
- Services are appropriate: Yes No If No, Comment _____
- Change in services needed? Yes No If Yes, Comment _____
- New problem / need? Yes No If yes, Comment _____

Questions to ask the Client

- Does the caregiver report for work assignments as scheduled? Yes No
- Does the caregiver demonstrate competent skills and expertise? Yes No
- Does the caregiver comply with the agency dress code? Yes No
- Does the caregiver respect personal and professional boundaries? Yes No
- Services are deemed by client or responsible party as satisfactory? Yes No

If not Satisfactory, explain: _____

Notes and Summary _____